

#### **Recruiting New Golfers in Spain**

Official Marketing programs from RSGF Tracking and KPI's on web platform.

### Our player...

## 270.000 golfers in Spain

70% men / 30% women 7.782 <10 years = 2.8%

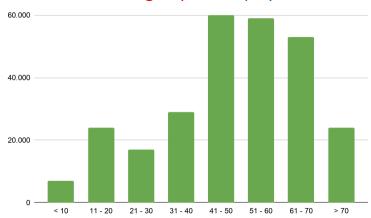


#### **CATEGORY** level segmentation

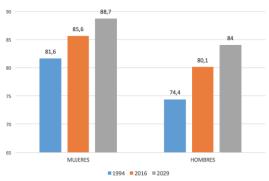
CATEGORÍAS	2013	2014	2015	2016	2017	2018	2019
1ª CATEGORÍA (hp<4,4)	2.378	2.498	2.688	2.631	2.728	2.874	3.056
2ª CATEGORÍA (hp 4.5 - 11.4)	16.501	16.746	17.180	17.522	17.632	17.808	18.157
3ª CATEGORÍA (hp 11.5 - 18.4)	37.081	37.307	37.439	37.789	38.172	38.527	38.908
4ª CATEGORÍA (hp 18.5 - 26.4)	47.886	47.469	47.616	47.889	48.354	48.869	49.577
5ª CATEGORÍA (hp 26.5 - 36.0)	144.639	137.136	130.529	126.456	124.356	123.046	122.194
6ª CATEGORÍA (hp 36.1 - 54.0)	8.151	7.952	8.994	10.575	10.862	10.919	10.940
SIN HANDICAP	38.350	34.883	31.872	29.113	28.359	27.535	27.021

294.986 283.991 276.318 271.975 270.463 269.578

#### The AGE group of our players



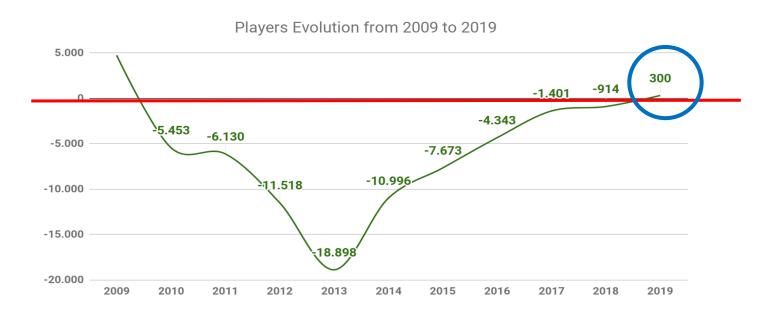
#### Life expectancy in Spain



Fuente: INE - Esperanza de Vida y Salud (02.06.2016)

#### **GOOD NEWS!!**

## 10 years later... Finally reaching the Break Even Point...





#### **HELPING GOLF COURSES IN SPAIN**

## ON RECRUITMENT PROGRAMS TO GAIN NEW CLIENTS

PROACTIVE MANAGERS AND PROFESSIONALS

#### Helping Golf Courses from this site www.escuelasjuveniles.es



#### **Three RECRUITMENT programs**

#### **Golf in Schools**

- Official invitation to free golf lessons (subsidized by RSGF)
- 50 kids and 10 teachers / school / (4%)
- 512 Schools / 100.000 kids / 4.041 reg.







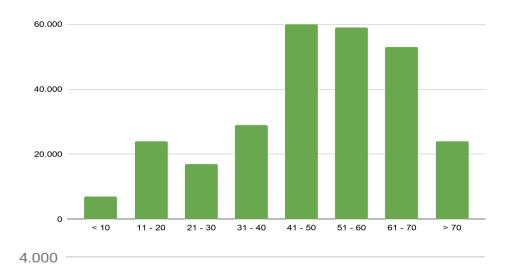


#### **Golf in Schools**

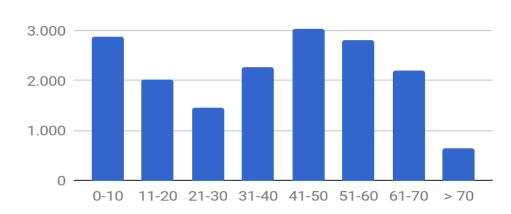




Age group of 270.000 golfers in Spain



AGE group of 17.844 **new players** in 2019





#### **Three RECRUITMENT programs**

#### **Group Campaigns**

#### Think Global. Act Local

Lower financial entry barriers by subsidizing 20€ for a 4 hour beginners course.

Small investment of TIME and MONEY



#### **Group Campaigns**



2017: 5 Group Campaigns

2018: 131 Group Campaigns

2019: 184 Group Campaigns



(Golf means Health)

Health Professionals receive INFORMATION



Health Professionals have the **EXPERIENCE** with a 4 hour free golf lessons

Health Professionals **PRESCRIBE** golf to their patients







(Golf in Schools)

(Group Campaigns)

(Member get Member)

#### **Three RECRUITMENT programs**



## 85% of all golfers became players thanks to a relative or friend

#### **Friends Cup**

21% of the First-Timer Friends or Relatives (Friends Cup participants) end up becoming golfers.



## Would you like to introduce golf to a friend?







#### **EXPERIENCE**

**Breaking Barriers** 

#### **SOCIAL PART**

This is not what I thought

#### **Friends Cup**

Present for the PLAYER



2015: 1 Friends Cup

2016: 8 Friends Cup

**2017: 40 Friends Cup** 

2018: 103 Friends Cup















#### OK BUT....

How easy is it to activate all these programs for golf courses?

#### website: escuelasjuveniles.es



Login













Código del Club

Teléfono

Hora

Número de

invitaciones

AM75

17:00

35



# ... and how do we measure every project?

golf courses, local federations and RSGF KPI's

#### **Back Panel RSGF / Local Federations / Golf Clubs**

		GOLF EN LO	OS COLEGIOS			CAMPAÑAS	FRIENDS CUP						
	Clubs	Colegios	Alumnos en cursos	Federados	Clubs	Campañas	Inscritos	Federados	Clubs	Ediciones	Invitados inscritos	Alumnos en cursos	r Federados
FEDERACION BALEAR DE GOLF	7	6	0	0	8	31	377	77	7	17	182	132	15
REAL FEDERACION ANDALUZA DE GOLF	35	68	507	19	34	55	981	236	34	51	816	503	200
FEDERACION EXTREMEÑA DE GOLF	5	12	525	40	4	6	123	37	4	10	236	200	46
FEDERACION DE GOLF DE CASTILLA LA MANCHA	13	50	53	3	12	16	289	58	12	17	145	103	43
FEDERACION DE GOLF DE CASTILLA Y LEON	16	28	154	5	16	33	267	88	16	25	237	166	63
FEDERACION NAVARRA DE GOLF	4	3	1	1	5	15	706	41	4	8	85	68	11
FEDERACION DE CANTABRIA DE GOLF	7	7	. 0	0	5	1	1	1	4	11	73	57	15
FEDERACION DE GOLF DEL PRINCIPADO DE ASTURIAS	12	15	190	2	10	10	133	26	11	8	175	101	48
FEDERACION ARAGONESA DE GOLF	7	24	81	1	7	26	1515	578	7	14	136	92	43
FEDERACION DE MADRID DE GOLF	26	113	576	29	16	28	350	233	16	14	135	34	27
FEDERACION CATALANA DE GOLF	22	71	543	215	22	36	392	79	22	30	93	38	19
DELEGACION TERRITORIAL DE CEUTA	0	0	0	0	0	0	0	0	0	0	0	0	0
FEDERACION TERRITORIAL CANARIA DE GOLF	20	20	11	0	20	31	440	226	19	18	135	93	31
FEDERACION GALLEGA DE GOLF	16	23	203	20	15	9	91	17	15	27	309	217	70
FEDERACION VALENCIANA DE GOLF	17	28	141	3	19	33	1299	118	18	12	117	92	13
FEDERACION MELILLENSE DE GOLF	2	6	4	1	1	2	2	2	1	1	3	1	1
FEDERACION MURCIANA DE GOLF	7	27	1005	1	7	13	219	71	6	5	60	29	5
FEDERACION DE GOLF DE LA RIOJA	4	7	36	0	4	12	279	54	3	6	40	26	5
FEDERACION VASCA DE GOLF	7	4	11	0	7	0	0	0	7	8	226	175	29
Total Federaciones	227	512	4041	340	212	357	7464	1942	206	282	3203	2127	684

% 26% 3

21%

#### **Back Panel RSGF / Local Federations / Golf Clubs / OWNERS?**

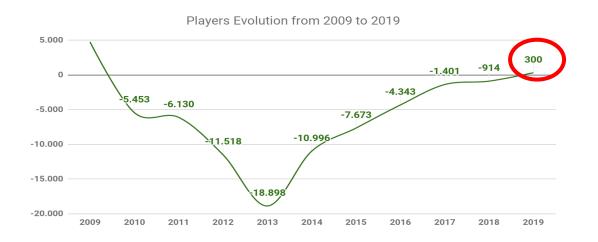
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# ...7.455 registered clients on subsidized lessons in 2019 x 4 = 29.820 hours 1.491 Golfers in 2019 = 20% conversion rate 227 golf courses





#### **THANK YOU**

need more info?

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